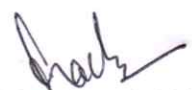


FORM G (RE- ISSUE)
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the CD (Corporate Debtor)	BHATIA COKE & ENERGY LIMITED
2.	Date of incorporation of CD	13 th June'2008
3.	Authority under which CD is incorporated / registered	Registrar of Companies - Chennai
4.	Corporate identity number of CD	U40100TN2008PLC101598
5.	Address of the registered office and principal office (if any) of CD	Reg Off : Village Ketnamallee, Gummidipoondi Dist.- Thiruvallur Tamil Nadu 601201
6.	Insolvency commencement date of the CD	22 nd May'2019
7.	Date of invitation of expression of interest (Re Issue)	15 th Jan 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.bhatiacoalindia.com
9.	Norms of ineligibility applicable under section 29A are available at:	www.bhatiacoalindia.com
10.	Last date for receipt of expression of interest	31 st Jan'2020
11.	Date of issue of provisional list of prospective resolution applicants	2 nd February'2020
12.	Last date for submission of objections to provisional list	7 th February;2020
13.	Date of issue of final list of prospective resolution applicants	8 th February;2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 th February'2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	By seeking the same from the resolution professional over email (subrata.m@hotmail.com). The same shall be provided in electronic form only to the prospective resolution applicant in the provisional list.
16.	Last date for submission of resolution plans	25 th February'2020
17.	Manner of submitting resolution plans to resolution professional	In Electronic form to email id mentioned in sr. no 15 above. Also Send Hard Copy to CA Subrata Maity, B 202 , Jai Gurudeo Complex, Plot 16-25, Sector 17, Kamothe, Navi Mumbai, 410209
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	7 th April'2020
19.	Name and registration number of the resolution professional	Subrata Monindranath Maity R No: IBBI/IPA-001/IP-P00884/20017-2018/11481
20.	Name, Address and e-email of the resolution professional, as registered with the Board	CA Subrata Maity, B 202 , Jai Gurudeo Complex, Plot 16-25, Sector 17, Kamothe, Navi Mumbai, 410209 Mail id: subrata.m@hotmail.com
21.	Address and email to be used for correspondence with the resolution professional	subrata.m@hotmail.com
22.	Further Details are available at or with	www.bhatiacoalindia.com / subrata.m@hotmail.com
23.	Date of publication of Form G (Re-Issue)	15 th Jan 2020

Place :Navi Mumbai
Date: 15th Jan'2020


SUBRATA M. MAITY
INSOLVENCY PROFESSIONAL
IBBI/IPA-001/IP-P00884/
2017-2018/11481
Subrata Monindranath Maity
R No: IBBI/IPA-001/IP-P00884/2017-2018/11481
Resolution Professional for Bhatia Coke & Energy Ltd